UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE THE BEAR STEARNS COMPANIES, INC. SECURITIES, DERIVATIVE, AND ERISA LITIGATION

Master File No.: 08 MDL 1963 (RWS)

ECF Case

This Document Relates To:
Securities Action, No. 08 Civ. 2793 (RWS)

BRUCE S. SHERMAN,

Plaintiff,

v.

Index No.: 09 Civ. 8161 (RWS)

BEAR STEARNS COMPANIES INC., JAMES CAYNE, WARREN SPECTOR AND DELOITTE & TOUCHE LLP,

Defendants.

PLAINTIFF BRUCE S. SHERMAN'S RESPONSES AND OBJECTIONS TO DEFENDANTS' LOCAL RULE 56.1 STATEMENT, AND STATEMENT OF ADDITIONAL MATERIAL FACTS TO BE TRIED

Plaintiff Bruce S. Sherman, by and through his undersigned counsel, respectfully submits these responses and objections to Defendants' Local Rule 56.1 Statement, and additional statements of material facts as to which he contends there exists a genuine issue to be tried.

Pages 2-82 Intentionally Omitted